MATERIALS COLLECTED AND PRESENTED BY MS. ELZBIETA SYRDA AT THE MARCH 10-13, 1997 WORKSHOP IN KUTNO, POLAND

Prepared for



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POWERPOINT PRESENTATIONS

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KUTNO REGION

GENERAL CHARACTERISTIC OF KUTNO REGION

The Kutno Region is located on an expanded plain in the very heart of Poland. The first reference to Kutno was found in a prince's document tracing back to the 14th century.

The area of 200 kilometers around Kutno is inhabited by over 15 million inhabitants. In Kutno live about 51,000 people. The town is the second largest after Płock. Płock voivodeship borders on Skierniewice, Łódź, Konin, Włocławek, Ciechanów, Warsaw and Sieradz voivodeships.

Kutno is situated in Płock province's south-western part, in the intersection of the two major international routes. The largest three markets are situated nearby: Warsaw, Lódź and Poznań.

Kutno is one of the largest railway station in Poland, as well for passengers as for freight transport.

REGION INFRASTRUCTURE

Railway Station of Kutno

Thanks to its location, Kutno is one of the biggest junction station.

Generally, distance of rails which belong to Kutno station is 105 kilometers and 24 kilometers of rails which belong to the owners of sidetracks.

KWK operates the station on the following stretches:

Kutno - KłodawaKutno - Ozorków- 32 kilometers- 34 kilometers

Kutno - Ostrowy
 Kutno - Lowicz Przedmiescie
 - 14 kilometers
 - 50 kilometers

Kutno - Płock - 58 kilometers



Kutno Station trucks generally 390 carriages once a day and marshalls 12 trains. Kutno Station serves about 40,000 passengers.

Table 1 Railway Lines from Kutno

Lines	Station of Approach	Distance	Number of Communication Lines Once a Day
International	Berlin	435	3
	Aachen	1,080	1
	Bruksela	1,235	1
	Moskwa	1,449	1
National over 100 kilometers	Bydgoszcz	161	11
	Gdynia	342	3
	Kolobrzeg	419	2
	Kraków	360	1
	Lublin	302	3
	Olsztyn	273	1
	Pila	248	3
	Poznan	179	17
	Szczecin	393	3
	Terespol	337	1
	Torun	110	18
	Warszawa	132	14
	Zakopane	509	1
	Zielona Góra	317	1
Local under 100 kilometers	Konin	79	16
	Lowicz	45	15
	Łódź Kaliska	68	15
	Płock	55	10
	Sochaczew	72	3
	Wloclawek	55	18

Source: "PKP in Kutno."



Roads

Table 2 List and Characteristic of Roads

Roads	Length	Width	Carpet	Tonnage kn/axle	Technica I Situation
International - Nr2 (Poznan- Warszawa)	in commune: 8,682 kilometers in town: 5,985 kilometers	7.0 + 2 x 2.0 meters beaten side spaces	bituminous: over 10 centimeters	100/axle	medium
Other national - Nr 60 (Kutno- Płock)	commune: 2,943 kilometers	6.0 meters	bituminous: over 10 centimeters	100/axle	good
Nr 701 (Kutno- Witonia)	commune: 6,559 kilometers	5.0 meters	bituminous: from 5 to 10 centimeters	80/axle	medium
Provincial roads	in commune: 78,654 kilometers	variable from 3.0 to 5.5 meters	mashed - 3,223 paving-stones- 2,227 bituminous - 65,659 ground - 7,545	80/axle and under	medium

Source: DODP in Warsaw

Table 3 Intensity and Structure of Rotary Motion

	National Roads							
Specification	nr 2 Warszawa - Poznan (circular road of Kutno)	nr 60 Kutno-Płock (outlet of Kutno)	nr 701 Kutno-Lódz (through Leczyca)	nr 702 Kutno-Lódz (through Piatek)				
Passenger cars	5,914	2,452	1,244	1,860				
Lorries	1,245	273	191	339				
Lorries without sidecar	1,079	295	109	185				
Trucks	2,013	435	72	194				
Buses	156	77	41	36				
Other vehicles	54	45	39	40				

Total	10,461	3,577	1,696	2,654



Air Transport

Systematical and international airlines are accomplished by the airport in Warsaw and Poznań and also by the airport which services the national flights in Lódz. There is a possibility to use the military airport in Leznica for freight planes.

In Kutno there is one landing field for helicopters localizated nearby the hospital.

Telecommunication

Kutno has 5 telephone exchanges with 12,318 numbers. There are 9,348 private numbers, 983 business numbers and 432 others. There are automatical connections with the whole world. The total number of sobscribers is 212 per 1,000 inhabitants and it is higher than the telephone rate in Płock province and country.

On the local market next to TP S.A. appeared second operator - Elektrim TV Tel, who offers the same services. This company has the modern exchange of 30,000 total numbers. Currently there were connected 500 telephone subscribers.

Attendance of two operators at the local market is the time to increase the level and scope of services. There is possible to connect to the INTERNET network in Kutno.

Electricity

Kutno is feeded by the electricity from two transformer stations 110/15 kV (GPZ): Kutno and Sklęczki.

GPZ Kutno was built in 1960's and was modernized in 1992. There are 7 electrical mains towards town and nowadays it is impossible to raise other electrical mains without rebuilding.

Electrical mains with branch switches feed about 100 transformer stations 15/0.4 kV in Kutno and are made partly by SN 15 kV cables and this is the reason of many injuries.

Transformer stations with low-tension system 0.4 kV were built mostly in 1950-1975 years and partly modernized in 1980-1985 years. Technical situation of the station and the branch switches is unsatisfied.

GPZ Sklęczki was built in 1970's and modernized in 1994. There are 4 electrical mains towards town and it is possible to lead others.



Heating System

Heating mains are located in a central, northern and eastern part of the town. Efficiency of this mains has big stocks and it gives the possibility to connect to the mains next receivers.

- Local Heating Plant no.1
- Local Heating Plant no. 2
- Boiler room K-2, ul. 29 Listopada 7
- Boiler room K-3, ul. Krasińskiego 4

Natural Gas

From 1992 to the current moment there was built the gas main of thrust. The line ranges through Ozorków, Leczyca, Kutno, Strzelce to Gostynin. Establishing the gas main gives the possibility for enterprise development and investment in this region.

There are plans of gasification 30,000 flats by 2020. Total length of the gas mains is about 100 kilometers. The total length of gas intakes amounted to 143 kilometers.

The gas main (without the gas intakes) is financed by the Town Budget which gives about 300,000 zl yearly. For this money it could be built on average 6 kilometers of the gas mains.

Infrastructure of Water Mains

Situation on June 30, 1996

- water mains 16.7 kilometers
- separating water mains 91.3 kilometers
- connected water supply 43.8 kilometers

Deep Water Intake

! Graniczna street - 5 intakes

Well 1	207 cubic meters per hour
Well 2	185 cubic meters per hour
Well 3	76 cubic meters per hour
Well 4	200 cubic meters per hour (out of order because of
an injury)	·
Well 5	200 cubic meters per hour

Total 868 cubic meters per hour

! Sklęczkowska street - 2 intakes

Well 1	344 cubic meters per hour
Well 2	344 cubic meters per hour
Total	688 cubic meters per hour

Sewage System

- sewage system 68.8 kilometers
- connected sewage system supply 16.9 kilometers

Refuse dump is located in Krzyzanów.

Financial Infrastructure of Kutno

Banks

- PBG SA w Łodzi Oddzial w Kutnie
- PKO SA Oddzial w Łodzi, Oddzial Operacyjny w Kutnie
- Bank Spóldzielczy "Wspólna Praca"
- PKO Oddzial w Kutnie
- BGZ
- Bank Handlowy w Warszawie Filia w Kutnie

Insurance

Property Insurance

- PZU SA
- Warta
- Polisa
- Polonia
- Fenix
- Compensa
- Fortuna

Life Insurance

- PZU Zycie
- Commercial Union
- Amplico Life



AGRICULTURE

Table 4
Structure of Soil Quality in Płock Province

Kind of Soil	Class	Percent
good	1, 11, 111	39
medium	IV	35
weak	V, VI	26

Table 5
Structure of Sowing

Kind of Agriculture	Percent				
Corn	64.4				
Potatoes	11.8				
Sugar-beet	6.4				
Vegetables	3.7				

Corn - Milling Industry

There are 41 mills in Płock voivodeship, which belong to private owners.

The biggest producers of concentrates:

- Cargill Pasze S.A.- Sierpc
- Gold Hellen factories in Płock and Leczyca
- Bacutil Kutno
- Polfa Kutno

Fruit - Vegetable Industry

The biggest processing factories:

- Aronia S.A. in Lęczyca
- Vitamix in Malewo
- RSP Koszelew, Gabin commune
- Mazowsze in Ilów



- Las in Duninów
- Zamrazalnia sp. z o.o. in Płock

Sugar Industry

Main sugar factories:

- Dobrzelin
- Sugar factory Nowe Ostrowy

Dairying

There are 6 cooperative creameries in Płock voivodeship:

- OSM Kutno
- OSM Sierpc
- OSM Zychlin
- OSM Topola Królewska
- OSM Sanniki
- OSM Kro niewice

and 2 private:

- Spólka "Mitex" in Warsaw Oddzial w Płocku
- "ECO-Milk" in Kamionki.

Meat Trade

There are 10 leading companies:

- Zaklady Mięsne w Płocku
- "Olewnik" ze Swierczynka, Drobin commune
- "Mięsopol" z Sierpca
- "Koniarek" z Koziej Góry, Strzelce commune
- "Starex" z Płocka
- "Instar" z Gostynina
- "Carpexim" z Gilina, Bielsk commune
- "Peklimar" z Umienina, Bielsk commune
- "Borek" z Lelic, Gozdowo commune
- "Polandia" Mańkowa k. Płocka

Poultry Industry

There are 2 main potentates:

- Płockie Zaklady Drobiarskie "Sadrob" S.A.
- Kutnowskie Zaklady Drobiarskie "Exdrob" S.A.

PEOPLE RESOURCES

Table 6 Status of Population in Kutno (in 1939 - 1995 years by sex)

Year	Total	Men	Women	Men (in percent)	Women (in percent)	1946 year = 100%
1939	26,000	12,675	13,325	47.5	52.5	129.6
1946	20,066	7,624	12,442	38.0	62.0	100.0
1986	46,575	22,276	24,299	47.8	52.2	232.1
1987	47,385	22,660	24,725	47.8	52.2	236.1
1988	48,803	23,217	25,586	47.6	52.4	243.2
1989	49,753	23,689	26,064	47.6	52.4	247.9
1990	50,408	24,025	26,383	47.7	52.3	251.2
1991	50,995	24,287	26,708	47.6	52.4	252.2
1992	50,940	24,274	26,666	47.6	52.4	253.7
1993	51,053	24,325	26,728	47.6	52.4	254.4
1994	51,047	24,324	26,723	47.7	52.3	254.3
1995	50,903	24,207	26,696	47.5	52.5	253.6



Table 7 Natural Movement of Population in Kutno (in 1960 - 1995)

	in absolute numbers						per 1000	inhabitan	ts
Year	Marriag	Birth	D	eath	Birth	Marriag	Birth	Death	Birth
	е		Total	includin g babies*	rate	е			rate
1960	321	424	213	25	211	12.45	16.4 5	8.26	5.90
1970	330	397	271		126	10.86	10.8 6	8.92	4.20
1975	364	580	311	15	269	10.92	17.3 9	9.33	8.07
1980	309	727	396	22	331	7.55	17.7 6	9.67	8.08
1985	350	682	482	12	200	7.63	14.8 7	10.51	4.36
1988	349	624	455	9	169	7.19	12.8 5	9.37	3.48
1989	436	585	527	10	58	8.81	11.8 2	10.65	1.17
1990	308	602	528	8	74	6.12	11.9 7	10.49	1.47
1991	283	617	539	15	78	5.57	12.1 4	10.61	1.54
1992	292	519	576	6	-57	5.68	10.1 0	11.21	1.11
1993	272	547	564	8	-17	5.28	10.6 2	10.62	-0.53
1994	272	532	534	7	-2	5.28	10.3 2	10.36	-0.04
1995	258	482	510	7	-28	5.02	9.37	9.91	-0.54

* Note: Children under 1 year Source: Yearbooks of Płock province, Bureau of Statistic in Płock, 1996

Population of Kutno by Age Situation (on December 31,1993)

				Women per
Age	Total	Men	Women	100 men



0 - 4	2,898	1,500	1,398	93.2
5 - 9	3,870	1,980	1,890	95.5
10 - 14	4,537	2,321	2,216	95.5
15 - 19	4,406	2,196	2,210	100.6
20 - 29	5,877	2,938	2,939	100.0
30 - 39	8,960	4,314	4,646	107.7
40 - 49	8,783	4,146	4,637	111.8



Table 8 (Continued)

Age	Total	Men	Women	Women per 100 men
50 - 59	4,846	2,334	2,512	107.6
60 - 64	2,063	958	1,105	115.3
65 and more	4,813	1,638	3,175	193.8
Total	51,053	24,325	26,728	109.9

Source: Yearbooks of Płock province, Bureau of Statistic in Płock, 1996

ECONOMICAL SUBJECTS, EMPLOYMENT AND UNEMPLOYMENT

Economical Subjects

Table 9
Economical Subjects in Płock Province (on December 31,1995)

Sector	Number
Public sector	997
Private sector	18,552
Total	19,549

Source: Yearbook of Płock province, 1996

Table 10 Evidence of Economical Activity in Kutno

Specification	1990	1991	1992	1993	1994
Status of registration in the gross:	1,542	2,016	2,575	2,891	3,108
in it:					
- industry	241	267	293	314	349
- construction	217	235	255	255	264
- transport	2,543	270	321	348	371
- trade in the gross:	448	736	1,088	1,324	1,443
in it:					
- indirect	195	340	523	626	701
- gastronomy	38	49	71	82	94
- agriculture	5	7	8	13	13
- other services	350	452	539	565	574

Table 11
Network of Trade and Gastronomic

					Ye	ar			
No.	Specification	1986	1987	1988	1989	1990	1991	1992	1993
1.	Retail sale in the gross	290	300	301	344	364	457	513	529
	in it: private	72	74	78	108	224	348	413	429
2.	Shops	210	219	226	268	307	381	406	417
	in it: private	55	58	64	91	198	305	331	342
3.	Number of inhabitants per: - 1 estimate of sale - 1 shop	160 221	157 216	162 215	144 185	139 164	112 134	99 125	97 122
4.	Restaurants in the gross	11	11	12	11	10	32	50	50
	Number of places in the gross	941	941	977	927	646	1,018	749	829
	in it: - restaurants - bars - cafes	4 4 3	4 4 3	4 4 4	4 4 3	7 1 2	5 24 3	3 45 2	2 47 1
5.	Number of inhabitants per 1 restaurant	4,234	4,307	4,066	4,523	5,041	1,594	1,019	1,021

Table 12 Employment in Kutno in Particular Sectors

Sector	Percent
Industry	39.0
Health and Social Work	13.0
Telecommunication and Transport	12.0
Education	9.0
Trade	8.0
Construction	6.0
Services	5.0
Public Administration	3.0
Agriculture and Forestry	2.0



Other 3.0

Situation and Structure of Unemployment in Kutno on December 31, 1996

Number of the gross unemployed in Kutno Region registered in the Regional Employment Office amounted on December 31, 1996 was 10,943. In it there were 6,069 women what is 55.5 percent of all unemployed whereas men (4,874) accounted for 44.5 percent.

Table 13 Number of Unemployed in Kutno Region (1991-1996)

No.	Communes	12/31/91	12/31/92	12/31/93	12/31/96
1.	Szczawian	392	775	743	526
2.	Krzyzanów	200	482	593	362
3.	Strzelce	222	374	554	375
4.	Lanięta	147	312	416	298
5.	Dabrowie	125	244	245	173
6.	Kutno Gmina	417	845	1,114	815
7.	Bedlno	340	587	730	442
8.	Ostrowy	187	385	545	429
9.	Krosniewice	577	1,325	1,410	1,059
10.	Kiernozia	155	325	376	251
11.	Pacyna	253	473	564	349
12.	Oporów	126	278	260	190
13.	Zychlin	908	1,729	2,046	1,354
14.	Kutno City	3,528	6,523	6,868	4,320
	Total	7,577	14,657	15,597	10,943

The largest group of unemployed accounted for young people between 18 - 24 and 25 - 34 years. In the gross it was 58.7 percent of all unemployed.

Table 14 Structure of Unemployment in Kutno by Age (on December 31, 1996)

Age groups	Number of unemployed	Percent per total
15 - 17	9	0.2
18 - 24	3,349	30.6
25 - 34	3,079	28.1
35 - 44	2,673	24.4
45 - 54	1,525	13.9
55 - 59	261	2.4
60 and more	47	0.4
Total	10,943	100.0

Table 15
Structure of Unemployed in Kutno in Relation to Education (on December 31, 1996)

Education	Number of unemployed	Percent per total
University	78	0.8
Secondary technical	1,911	17.5
Secondary	717	6.5
Basic technical	3,726	34.0
Elementary and incomplete elementary	4,511	41.2
Total	10,943	100.0

Table 16
Number of Unemployed in Kutno — Period of Searching for Job in Proportion

Period of searching for job	Number of unemployed	Percent per total
to 1 month	698	6.4
1 -3 months	1,615	14.7
3 -6 months	1,519	13.9
6 -12 months	2,289	20.9
12 -24 months	2,530	23.1
more than 24 months	2,292	21.0
Total	10,943	100.0



Table 17
Structure and Situation of Unemployment in Kutno Region (on January 31, 1997)

Specification	Number	Percent
Gross of registered unemployed	11,548	100.0
- women	6,207	54.0
- men	5,341	46.0
growth in relation to previous month	605	5.5
living in country	4,911	42.5
entitled to benefit	5,978	51.8
unentitled to benefit	5,570	48.2
working before	9,497	82.2
unemployed before	2,051	17.8
including alumni	484	4.2
- women	286	2.5
- men	198	1.7
disabled	310	2.7
- women	143	1.2
- men	167	1.5

Table 18
Unemployed in Relation to Period of Work — Płock Province Against a Background of the Other Provinces (in percent)

Province	to 1 year	1-5 years	5-10 years	10-20 years	20-30 years	30 years and more
Bydgoszcz	18.6	17.0	17.3	28.3	14.7	4.1
Elblag	16.9	18.7	18.4	30.4	13.3	2.3
Gdańsk	11.8	18.2	18.1	31.4	15.8	4.7
Koszalin	11.8	22.7	17.3	28.6	14.2	5.4
Płock	17.8	21.4	19.3	27.0	11.9	2.6
Slupsk	14.1	16.0	16.5	29.5	17.4	6.5
Toruń	12.0	23.4	16.6	28.5	15.3	4.2
Wloclawek	24.3	17.2	17.0	26.4	12.1	3.0

Table 19
Unemployed Participation in Relation to Employed (beside individual agriculture) — Płock Province Against a Background of the Other Provinces (on June 30, 1996)

Province	Unemployment rate in percent	Position in a country	Unemployed participation in relation to employed	Position in a country
Bydgoszcz	17.8	17	26.7	30
Elblag	24.6	4	40.5	8
Gdańsk	12.1	38	15.4	42
Koszalin	25.3	3	39.3	11
Płock	17.4	19	36.6	13
Slupsk	27.5	1	45.3	5
Toruń	20.0	9	33.3	20
Wloclawek	22.2	7	46.7	4

The list of organizations financially supporting activation of the unemployed and creation of new places of job in country are:

- Agencja Restrukturyzacji i Modernizacji Rolnictwa Warszawa, ul. Wspólna 30
- Agencja Wlasnosci Rolnej Skarbu Państwa Warszawa, ul. Chopina 1
- 3. Urzad Kultury Fizycznej i Turystyki Warszawa, ul. Zwiętokrzyska 12
- 4. Narodowy Fundusz Ochrony rodowiska i Gospodarki Wodnej Warszawa, ul. Konstruktorska 3A
- 5. Państwowy Fundusz Rehabilitacji Osób Niepełnosprawnych Warszawa, ul. Galczyńskiego 4
- 6. Fundusz Ochrony Gruntów Rolnych Warszawa, ul. Wspólna 30
- 7. Bank Gospodarstwa Krajowego Warszawa, ul. Łucka 7/9

- Agencja Rozwoju Przemyslu S.A. Warszawa, ul. Wspólna 4 Warszawa, ul. Chlodna 64
- 9. Polski Fundusz Gwarancyjny S.A. Warszawa, ul. Marszalkowska 82
- Agencja Budowy i Eksploatacji Autostrad Warszawa, ul. Chałbińskiego 4/6
- Polska Agencja Rozwoju Regionalnego (PARR)
 Warszawa, ul. Zurawia 4a
- 12. Agencje i Fundacje Rozwoju Regionalnego i Lokalnego
- 13. Fundusz Wspólpracy Warszawa, ul. Zurawia 4a
- 14. Polska Fundacja Promocji i Rozwoju Malych i Srednich Przedsiębiorstw

Warszawa, ul. Wspólna 4

- Fundacja "Telefony Poskie"
 Warszawa, al. Stanów Zjednoczonych 24
- Fundacja Rozwoju Turystyki TOURIN Warszawa, ul. Mazowiecka 7
- Fundacja Programów Pomocy dla Rolnictwa FAPA Warszawa, ul. Wspólna 30
- 18. Fundacja Spóldzielczo ci Wiejskiej Warszawa, ul. Jasna 1
- 19. Fundacja Europejski Fundusz Rozwoju Wsi Polskiej oraz Fundacja na Rzecz

Rozwoju Wsi Polskiej "Polska Wie - 2000" im. Macieja Rataja Warszawa, ul. Okopowa 47

- 20. Fundacja Wspomagaj ca Zaopatrzenie Wsi w Wodę Warszawa, Skwerek Kard. Stefana Wyszyńskiego 6
- 21. Fundacja Rolnicza Warszawa, Skwerek Kard. Stefana Wyszyńskiego 6

- 22. Fundacja na Rzecz rozwoju Polskiego Rolnictwa (FDPA) Warszawa, ul. Czerniakowska 73/79
- 23. Krosnieńska Fundacja Restrukturyzacji Rolnictwa Krosno. ul. Bieszczadzka 1
- 24. Towarzystwo Inwestycji Społeczno Ekonomicznych Warszawa, ul. Królewska 27

Number of engaged was decreasing in 1990-1992 years. In 1995 decreasing trends were stopped and amounted to 21,596 persons.

Table 20 Number of Professionally Engaged in Kutno (in 1990-1995 years)

Year	Number
1990	19,475
1991	19,205
1992	16,019
1995	21,596

Average Salary

In 1995 the average gross salary by month in Kutno amounted to 595.50 zl and was lower than the average gross salary in Płock province, which amounted to 746.71 zl.

Table 21
Employees Rate in Płock Province

Years	in absolute numbers	coefficient in percent	in absolute numbers	coefficient in percent	Differences increase/ decrease
1994	18,133	17.9	18,761	18.6	+ 0.7
1995	20,799	21.4	19,296	19.8	- 1.6

EDUCATION

There are 12 elementary schools in Kutno:

- ! 10 mass elementary schools
- ! 2 educational centers for mentally handicapped and for underhearing children

Educational establishments of post elementary schools in Kutno are:

- ! Liceum Ogólnoksztalcace im. Jana Kasprowicza
 - Liceum ogólnoksztalcace dla pracujacych
 - Srednie Studium Zawodowe
 - Policealne Studium Administracji Państwowej
- ! Liceum Ogólnoksztalcace im. J. H. Dabrowskiego
 - Medyczne Studium Zawodowe
- ! Zespól Szkól Rolniczych
- ! Zespól Szkól Zawodowych Nr. 1 im. S. Staszica
- ! Zespól Szkól Zawodowych PKP im. Zygmunta Balickiego
 - Szkola Menedzerska
- ! Zespól Szkól Zawodowych Nr. 2
- ! Państwowa Szkola Muzyczna I i II stopnia

Table 22 Number of Schools and Pupils in Kutno (in 1993 - 1996 years)

		Years/Number of Pupils			
Kind of School	Number of Schools	1993	1994	1995	1996
Secondary	4	1,469	1,704	1,748	1,860
Basic Technical	5	1,406	1,238	1,178	1,105
Technical	4	728	902	968	989
Techniques	4	941	1,074	1,126	1,095
Post - secondary	3	52	243	342	462
Artistic	1	329	338	343	348
Number of teachers in the gross		332	342	371	393

Source: Yearbook of the Płock province, 1996

Table 23
Education According to the Level of Education in Płock Voivodeship

	Ye	ars
Schools	1994/1995	1995/1996
Elementary	258	257
Branches schools	55	49
Preparing for professional job	5	4
Basic technical	40	38
Secondary - grammar schools - technical	133 31 102	139 32 107
Academies	2	2

Source: Yearbook of the Płock province, 1996



Table 24
Alumni of the Płock Voivodeship According to the Educational Level

	Years		
Alumni	1994/1995	1995/1996	
Elementary	8,739	8,643	
Basic technical	3,274	2,421	
Secondary - grammar schools - technical	4,452 2,075 2,377	5,042 2,175 2,867	
Post secondary	646	820	
Academies	70	101	

Source: Yearbook of the Płock province

Courses and Instructions in Kutno

There are organized many courses and instructions in Kutno. These courses are provided by various institutions:

- Zaklad Doskonalenia Zawodowego
- Agencja Rozwoju Regionu Kutnowskiego
- Regionalna Izba Gospodarcza
- Zespól Szkól Zawodowych Nr 1
- Private firms

The courses are run in foreign languages, computer service and driver licence.

SUPPORT FOR BUSINESS

There are a lot of institutions and private persons engaged in Kutno Region development. The most significant are:

! Local Authorities

- Town Council
- Municipal Government
- Major

! Employers' and Employees' Organizations

To the employees' organizations belong trade unions acting in every factory of public sector

The employers are organized into Cech Rzemiosl
 Róznych and Regional Chamber of economy

! Regional Chamber of Economy

The Chamber is the organization of local autonomy. It was created to support the economical initiatives.

! Agency of Kutno Region Development

It was created by public sector (Kutno Town Commune) and private - almost all the enterprises from Kutno Region.

! Kutno Region Commune Association

The goal of this association's activity is economical activation of the whole region through the creating complex economical and technical infrastructure.

! Society of Kutno District's Friends

The goals of this institution are:

Commmemoration of the town and region history

— Monument protection

Regional publishing activity

! Parties and Political Organizations

The most active parties are:

— Unia Wolno ci (Liberty Union)

— ZCHN

— KPN

— UPR

— PSL

— SDRP

— PC



! Environment for Business

In Kutno there is a lot of institutions and enterprises creating the environment for developing business. These are:

- Custom Office
- Enterprises
 - legal
 - taxal
 - translation
 - market analyses and research
 - computer consulting

! Societies and Foundations

In Kutno Region there are registered many organizations:

Name of Foundation	Address
Fundacja Liceum im. J.H. Dabrowskiego	ul. Dabrowskiego 1
Fundacja Promyk	Urzad Gminy
Fundacja Rozwoju Lokalnego Gminy i Miasta Zychlin	ul. Lukasińskiego 6/38
Fundacja Szkoly Podstawowej nr. 3	ul. Lęczycka 11
Fundacja Ziemi Gostynińskiej	Plac Wolno ci 1
Polska Federacja Tsunami	ul. Krasińskiego 4/23
Polska Fundacja Osteoporozy	ul. Lelewela 29
Polskie Stowarzyszenie Osób z Upo ledzeniem Umyslowym	ul. 29 Listopada 27
Polskie Stowarzyszenie Osób z Upo ledzeniem Umyslowym	ul. 1 Maja 34
Spoleczna Fundacja Miasta Kutna	ul. Staszica 5
Stowarzyszenie na Rzecz Rozwoju Ziemi Lęczyckiej	ul. Poznańska 6
Towarzystwo Milo ników Ziemi Gostynińskiej	ul. Wojska Polskiego 56
Towarzystwo Przyjaciól Ziemi Kutnowskiej	ul. Narutowicza 20
Wspólnota Mlodziezy Agape	ul. Sowińskiego 17/21
Stowarzyszenie Rozwoju Miasta i gminy Kro niewice	ul. Poznańska 6



Name of Foundation	Address
Stowarzyszenie Salos	Wozniaków
Stowarzyszenie EKO-KUTNO 2000	ul. S.K. Wyszyńskiego 11
Stowarzyszenie Regionalny Fundusz Wspierania Przedsiębiorczo ci	ul. S.K. Wyszyńskiego 11

SKLĘCZKI

Skleczki it is the most industrial region of Kutno. Total area of Skleczki is 1121 ha. The town is the owner of about 100 ha of grounds in this district, which are perfect potential for investment and industry.

There are located the largest places of employment:

- Agroma Trade Enterprise of Agricultural Machines
- Cast Iron Foundry S.A.
- Polfa S.A. this part of the Polfa factory produces concentrates and veterinary medicines

In the district there are localized some investments, which are very important for the town general development, its level of technical infrastructure and the situation of natural environment of the region:

- Regional Heating Plant
- **Purification Plant**
- Arterial Gas
- GPZ (transformer station)

Other important factors of Skleczki district:

- International Route A-2 running through the Skleczki area
- Self-water intake
- Hardened roads
- Railway side streets with the possibility of immediate rebuilding

FOREIGN DIRECT INVESTMENT

POLAND

Poland has comparatively strong tradition of foreign investment. It was open country from 1976, when the Cabinet enacted creation of the little firm. In 1986 the Diet liberalized further regulations and formally confirming regulations of foreign investment and supporting invested capital. In 1986 and in 1988 the low was liberalized again, and finally with regulations in 1991 Poland eliminated any barrier of foreign investment.

Significant increase of foreign investment in Poland, which took place in 1995, clearly consolidated polish position in the midst of countries in the central-eastern Europe, attractive for investors. In spite of sceptical relation of foreign investors to the conditions of activity in Poland; their opinion in the last two years had been clearly improved. Beneficially changes achieving in polish economy speaks about polish increasing attractiveness. There are provided successful perspective of further development in Polish economy. There are important signals for potential investors. There is holding a strong dynamic of economical growth of Poland and clearly decreasing inflation in the same time, and also improvement the situation of payment, resulting to the fast growth of exports and reserve of foreign currency. There is also important to reassure the political situation in Poland.

The potential investment of Polish market is very high, there are provided to gather 22 mld. USD in Poland to 2000, what make 50 percent of all foreign investment in the central and east Europe. It means tripling their value in comparison with level achieved by the end of 1995; (6.8 mld USD according to PAIZ). The forecast are very optimistic and realistic. PAIZ estimates; that by the next 3 years to Poland will come in about 15 mld USD as a result of privatization reallocated in the key range of economy. Poland is able to absorb 6-10 mld USD yearly.

The main conditions of invested capital in Poland:

- Low costs of the labor
- Proportions of the polish market
- Perspective of the economy growth
- Supply of the labor
- Possibility of reduction the costs of production
- Low safety
- Beneficial conditions of activity
- Price level
- Possibility of profit transfer



Poland is repaying the foreign debts, and got back the credit veracity, and also grants the warrant for investment. Perspective of the admittance to the European Union could additionally make our country more attractive, especially for the Japanese capital.

KUTNO

Kutno and its locality are simply perfect areas for investment. Kutno with its 51,000 residents is the largest center of the Region. The biggest asset of the town is its central location and proximity to international communication routes.

Many companies have already discovered advantages connected with investment in the Kutno Region. Some of companies are: Schomburg - an agency of a German company dealing in distribution and assembly of high quality building materials; Danagri Pol - a company with Danish participation, which manufactures sowing machines and other farm equipment; NIJHOF - WASSINK - a company with Dutch participation, which deals in sale and service of Volvo trucks; Sobieslaw Zasada and Fischer, which assembles ambulances in Kutno but based on Mercedes processes.



PROGRAMME OF THE PRESENTATION ON A WORKSCHOP IN KUTNO

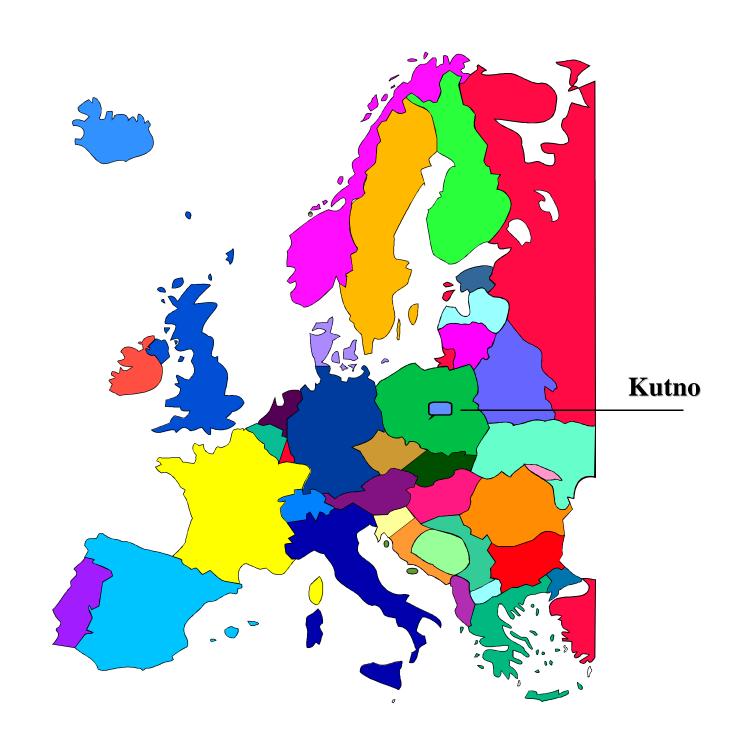
March 10 - 13

Elzbieta Syrda - ASM: for Urban Institute, Washington, D.C.

1. Kutno Region

- 1.1 General characteristic of the Region
- 1.2 Infrastructure of the Region
- 1.3 Agriculture
- 1.4 People resources
- 1.5 Employment and unemployment
- 1.6 Education
- 1.7 Skl czki District

2 Foreign investments



RAILWAY LINES FROM KUTNO



RAILWAY STATION OF KUTNO

Distance of rails:

belonged to Kutno - 105 km belonged to the owners of side-tracks - 24 km



Kutno Station trucks 390 carriages daily



Kutno Station marshals 40.000 passangers



LIST AND CHARACTERISTIC OF ROADS

International - nr2
Pozna - Warszawa

Other national - nr60 Kutno - Plock

Nr 701 Kutno - Witonia

Provincial



in commune 8,6 km in town 5,9 km



commune 2,9 km



commune 6,5 km



in commune 78,6 km



TELECOMMUNICATION



TP S.A.

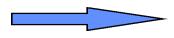
ELEKTRIM

5 telephone exchanges with 12.318 numbers

9.384 - private numbers983 - numbers of enterprisers

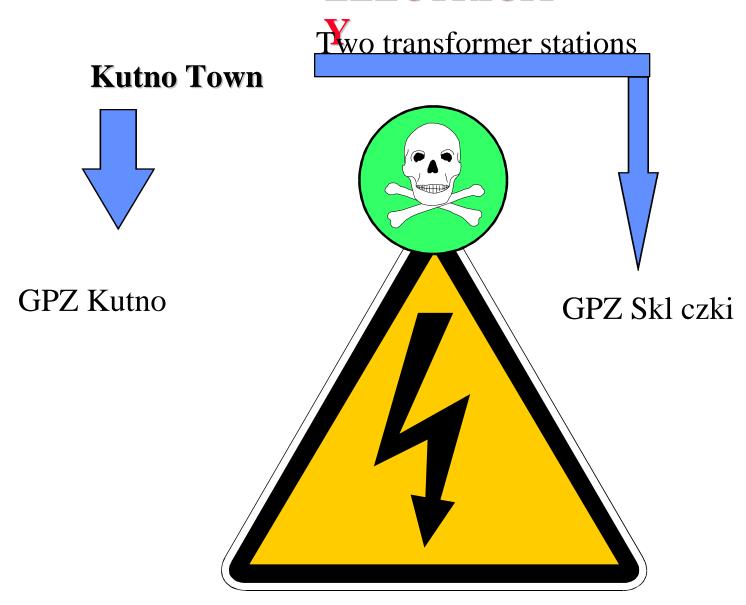
modern telephone exchange of 30.000 numbers

500 subscribers



Index: 212 subscribers per 1000 inhabitants

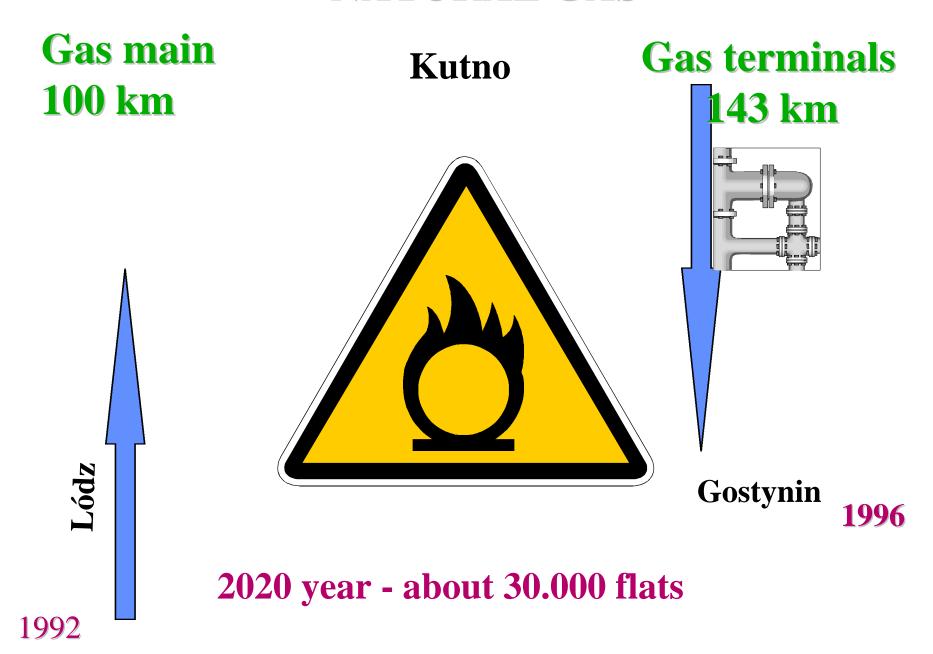
ELECTRICIT



HEAT ENERGY

Local Heating Plant no2 **KUTNO** Local Heating Plant no1 **Local Boiler Room K-3 Local Boiler Room K-2**

NATURAL GAS



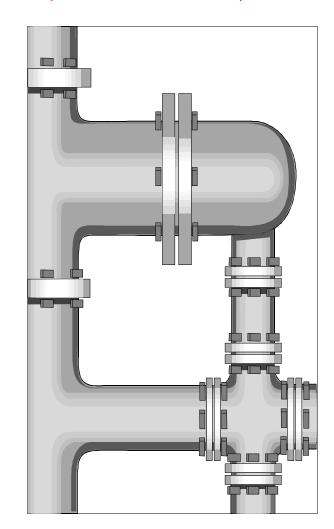
INFRASTRUCTURE OF WATER MAINS

(on 30.06.1996)

Water intakes:

Graniczna street
5 intakes
permissible
consumption
868 m3/h

Skl czkowska street
2 intakes
permissible
consumption
688 m3/h

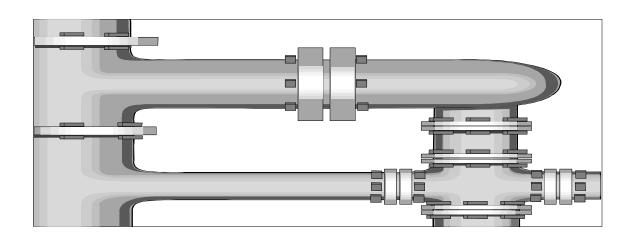




average consumption - 417 m3/h

SEWER SYSTEM

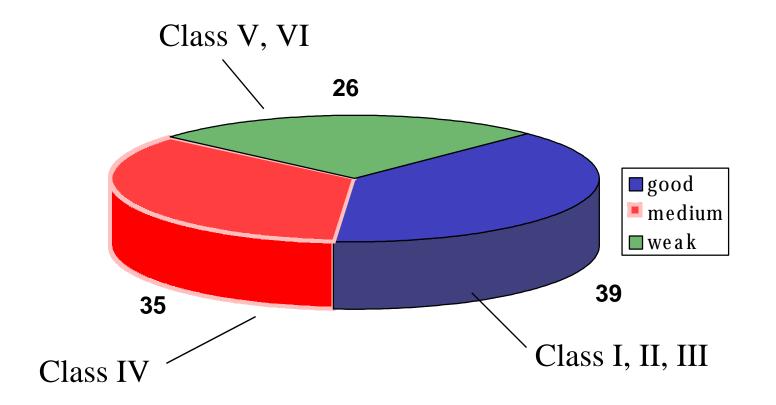
sewer system 68,8 km connected sewer supply 16,9 km



Refuse dump in KRZYZANÓW



AGRICULTURE
Structure of the soil quality in Plock voivodeship in %

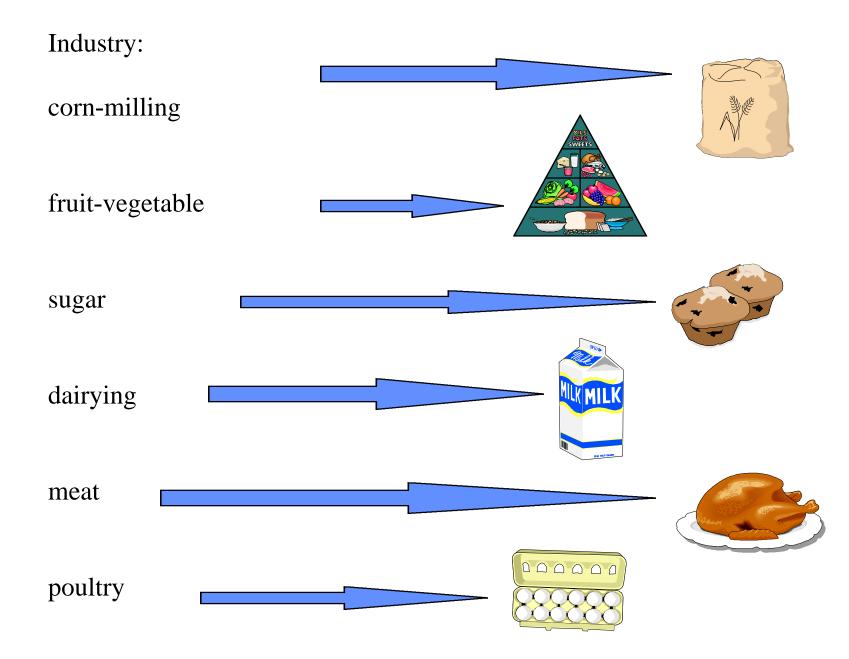


Structure of sowing

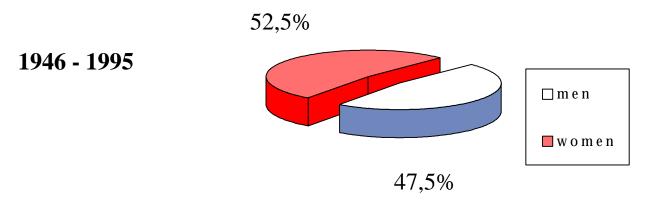
Kinds of agriculture

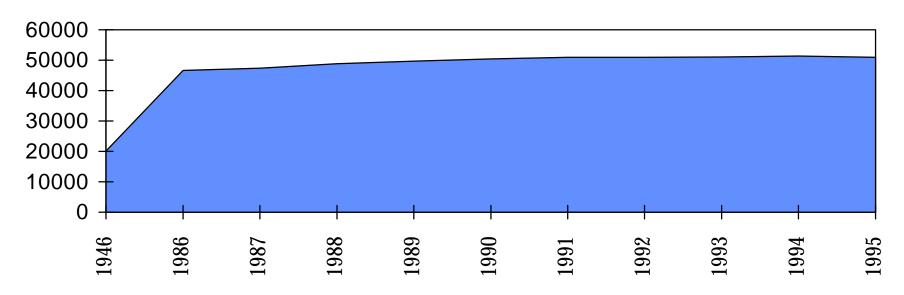
64,4% Corn Flour 11,8% **Potatoes** 6,4% **Sugar-beets** 3,7% **Vegetables**

INDUSTRY



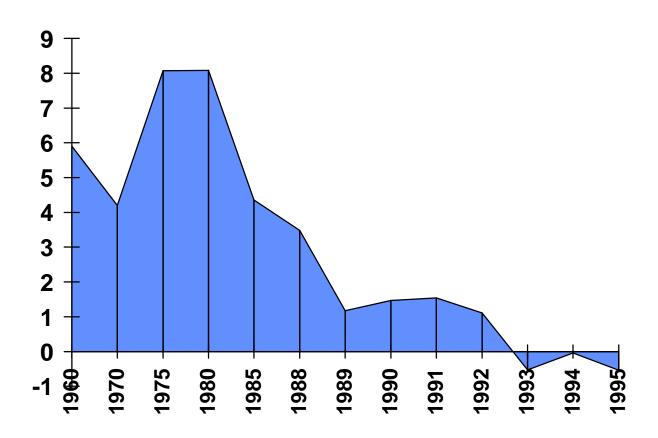
Status of population in Kutno in particular years by sex





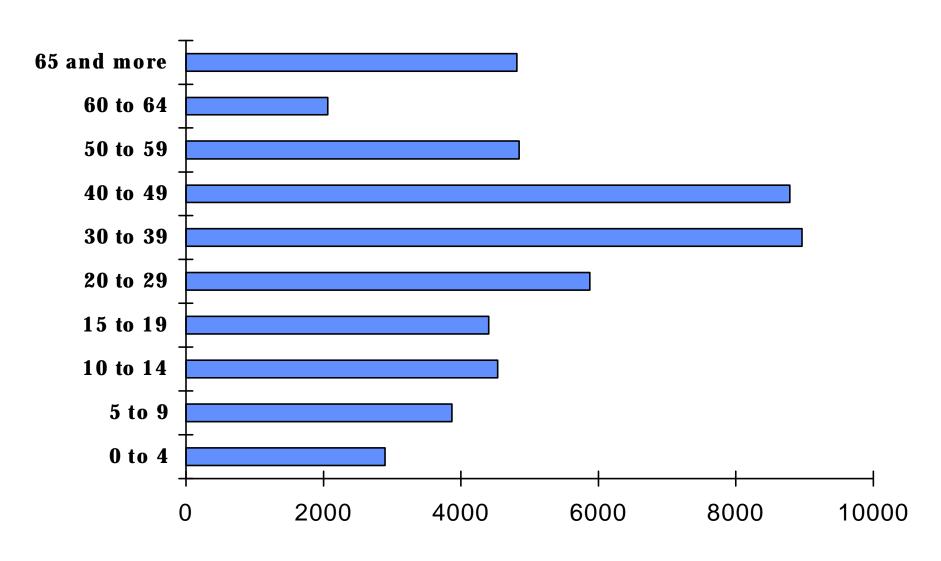
Birth rate in Kutno in 1960-1995 years

in absolute numbers per1000 inhabitants



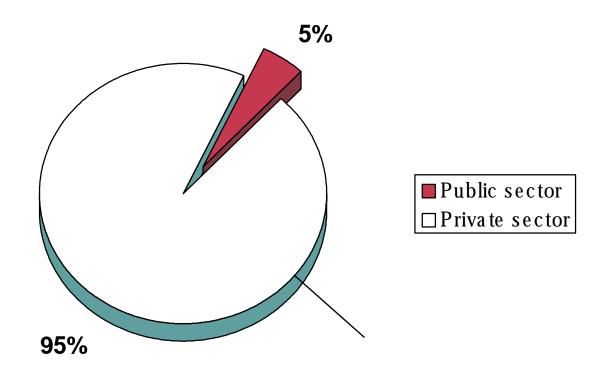
Population of Kutno by age

(on 31.12.1993)



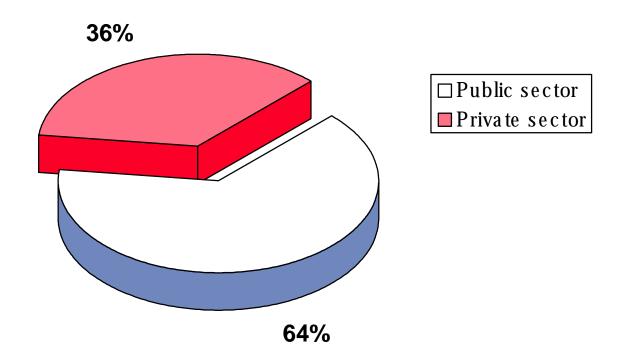
Economical subjects in Plock voivodeship

(on 31.12.1995)

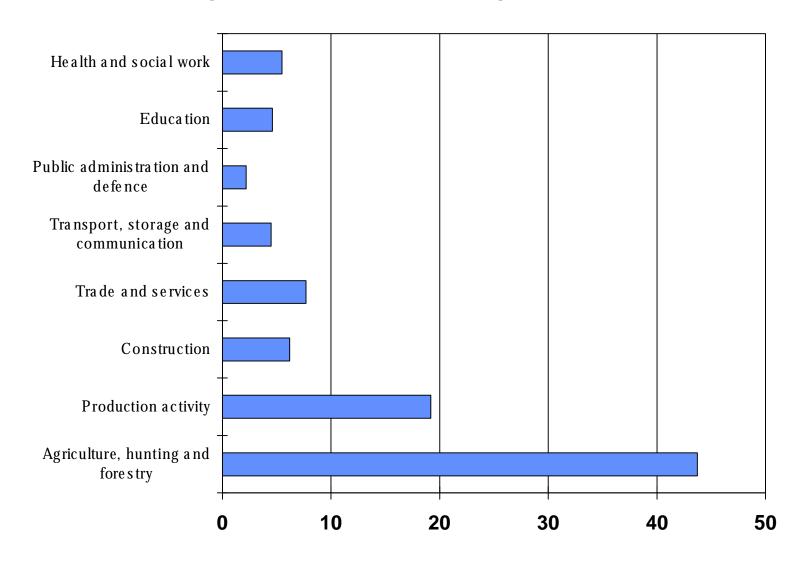


Working in the national economy in Plock voivodeship in 1995 year

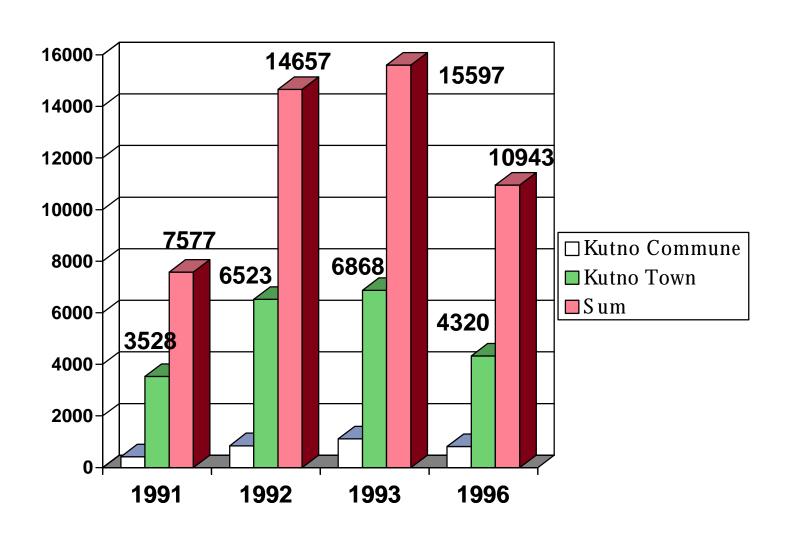
(by forms of possession)



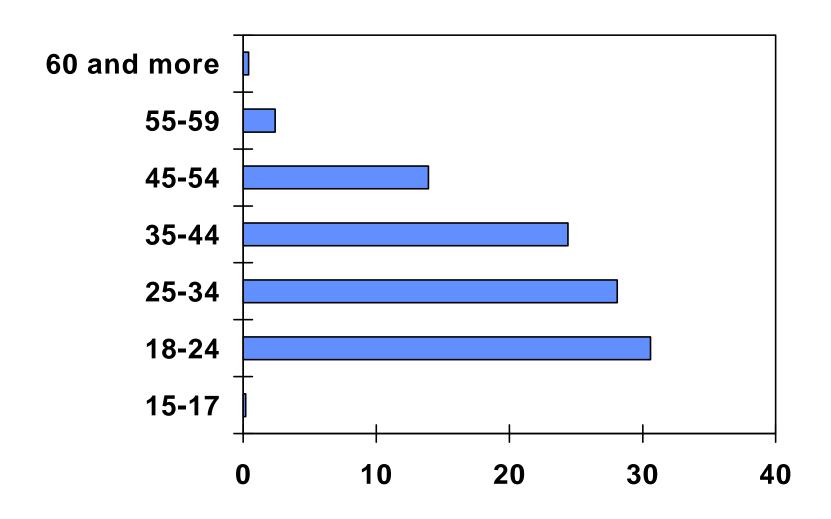
Working in the national economy in Plock voivodeship in 1995 year (by the branches of economy) in %



SITUATION OF UNEMPLOYMENT Number of unemployed in Kutno Region

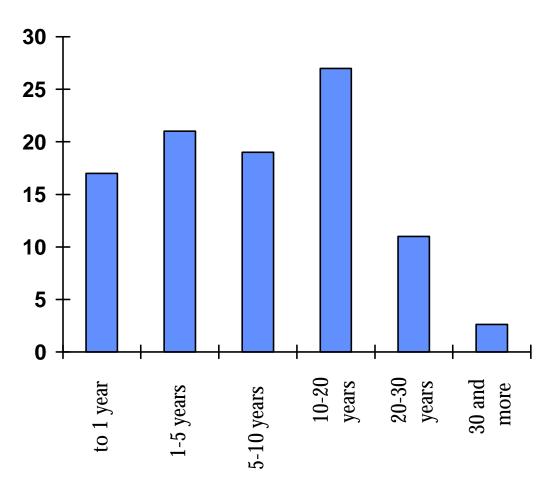


Structure of unemployment in Kutno by age



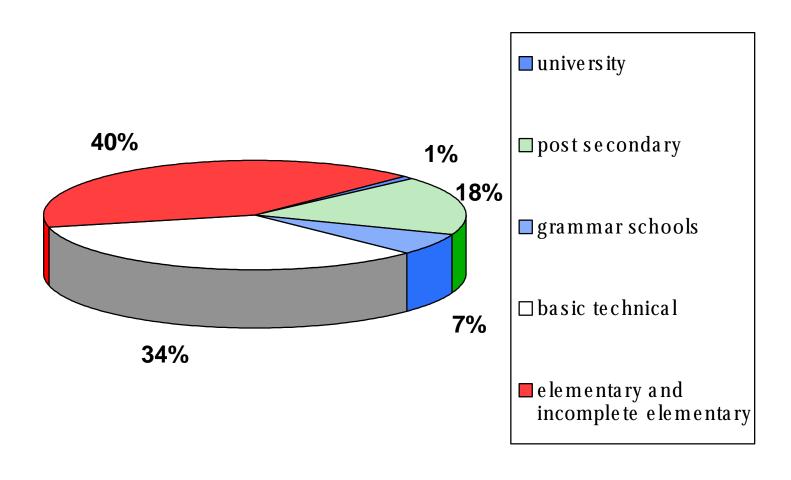
Unemployed in Kutno by the period of work

(on 30.06.1996)



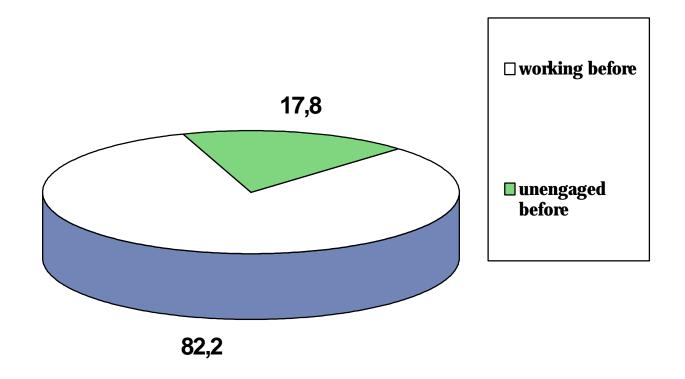
Structure of unemployment in Kutno by the level of education

(on 31.12.1996)

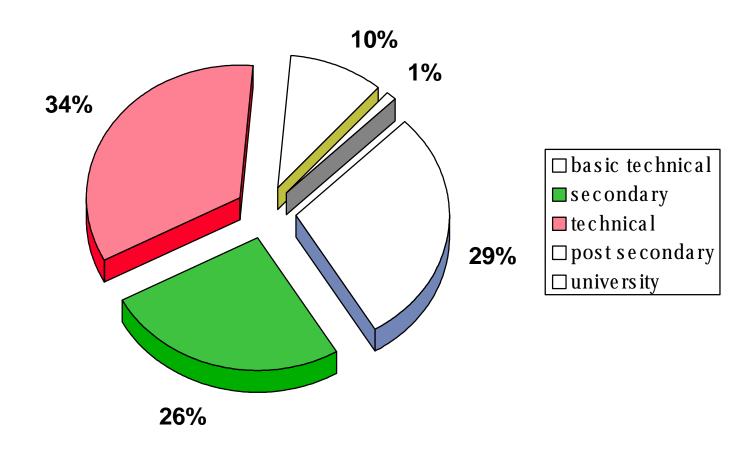


Unemployed: working before and unemployed before

(on 31.01.1997)

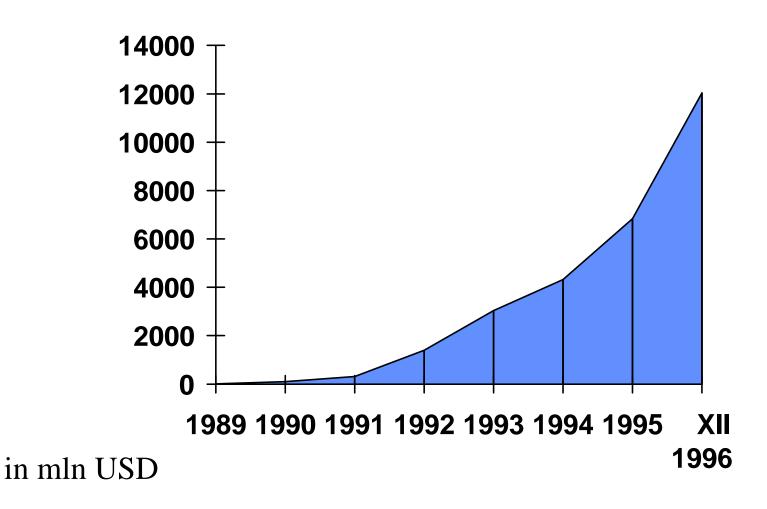


Alumni of Plock voivodeship by the level of education in 1995/1996 years

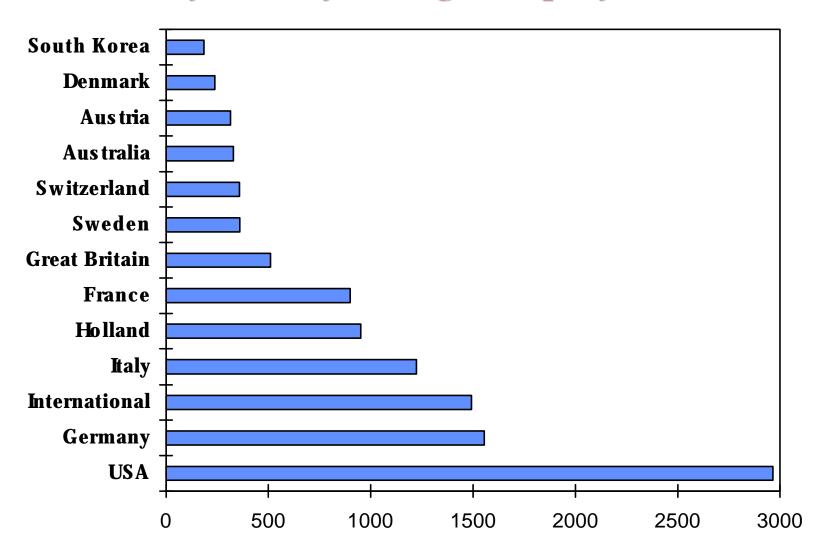


Value of Foreign Direct Investment in Poland

(investments over 1 million USD)

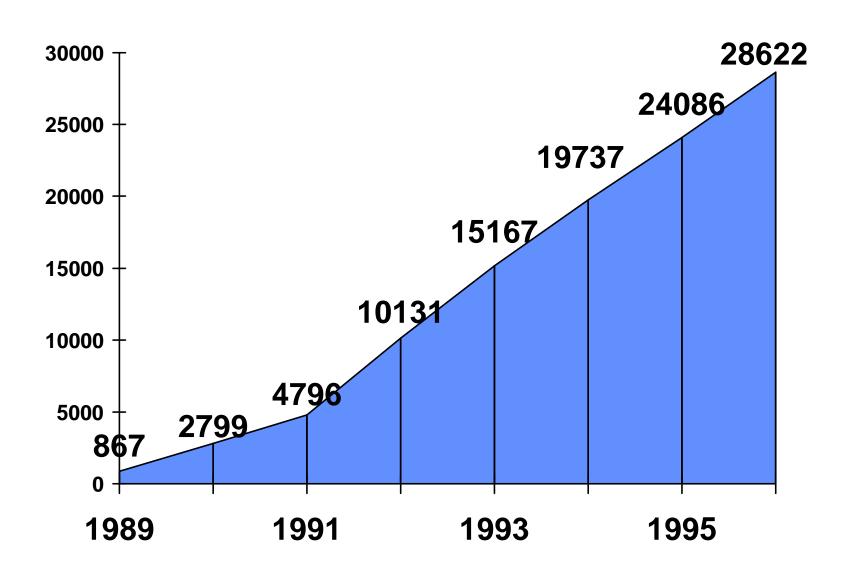


FDI by country of origin - equity and loans

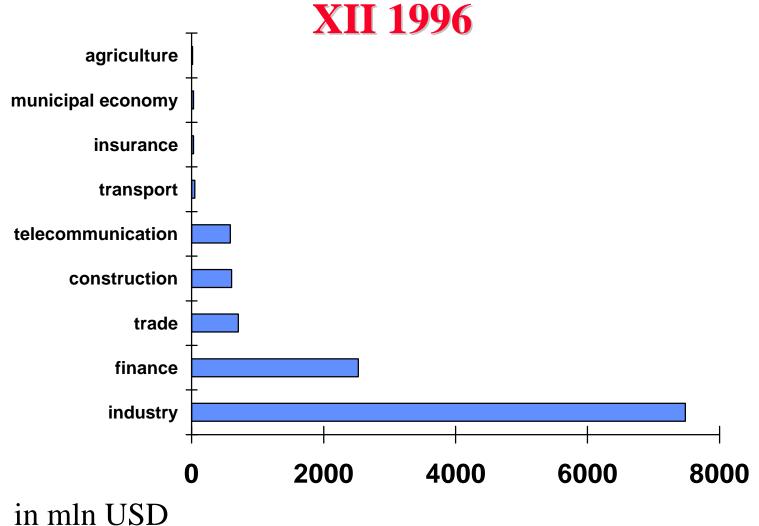


in mln USD

Number of foreign investors in Poland



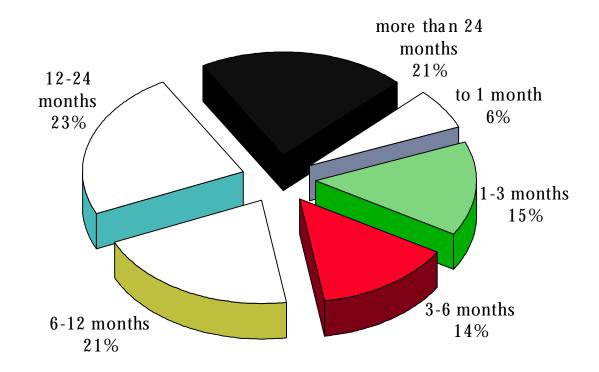
Investments in particular sectors of economy



NUMBER OF UNEMPLOYED IN KUTNO

Percentage structure by the period of searching for job

(on 31.12.1996)



KPAP - current situation

PROGRAM OF THE PRESENTATION ON THE WORKSHOP IN KUTNO

Elzbieta Syrda - ASM: for USAID and The Urban Institute, Washington, D.C.

- 1. KPAP current situation
- 1.1 Legal situation
- a) Territorial Autonomy Act
- c) Activities Program of Town Autonomy in Kutno
- d) Votes
- e) Pilot LGPP

1.2 Studies and analysis

- 1.2.1.Initial Analysis and feasibility of project of Processing and Food Distribution Center Kutno Richard G. The Urban Institute.
- 1.2.2. Local Program of Restructuring and Poultry Development The Rural Foundation 1996r.
- 1.2.3. Agricultural Production and Processes with the European Union Ministry of Agriculture and Food Economy

Strategical Plan of Economical Development - J. Hugh Nichols - Citizen Corp

1.2.5. Research of Public Opinion in about the Local Government Programs - American Systems of Marketing 1997r.

Labour Market in - American Systems

of Marketing

Kutno Companies` Opinions about Future Development of ARRK 1997r.

The Territorial Autonomy Act



The land management plan



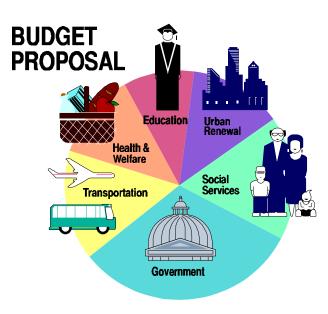
The votes

LGPP



Town Budget for 1996 end 1997





EXPENSES from LABOUR FUND R.U.P. in KUTNO in 1996 in zl. PLN

1. Public works



2.600.000

2. Intervencion works



900.000

3. Employment of alumnuses



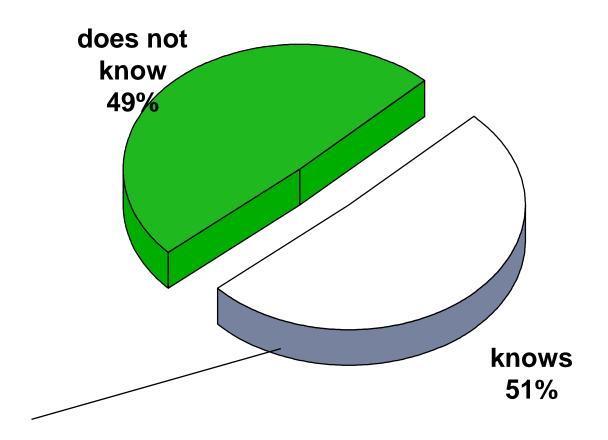
800.000

4. Requalifying and schooling

300.000

5. Loans for creation the new places of work 100.000 Sum: 4.700.000

KNOWLEDGE OF KUTNO R.U.P.SERVICES



in it:

21,8% - intervencial works

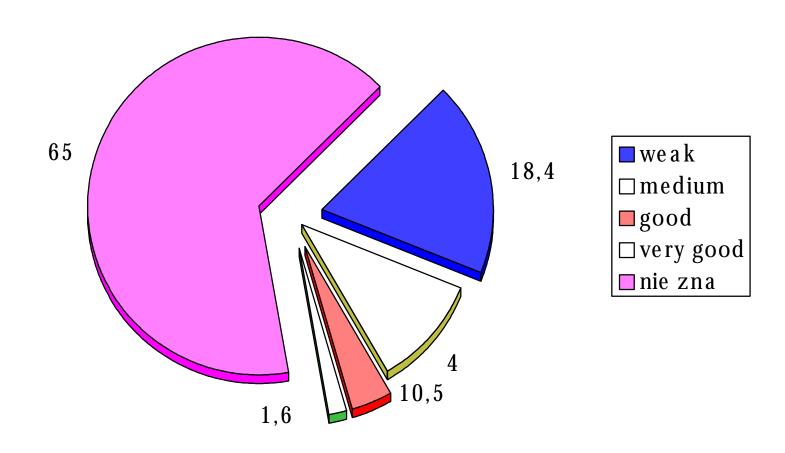
10,5% - schooling

8,2% - eployment of alumnuses

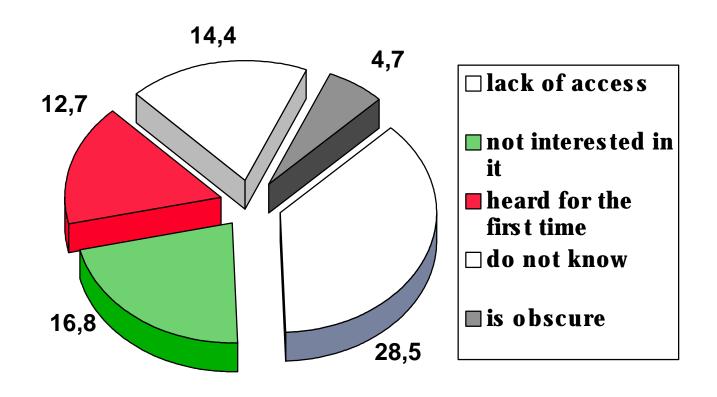
9,3% - job proposals

0,7% - loans

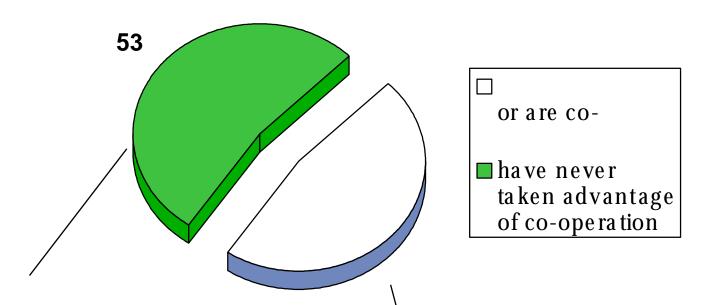
KUTNO INHABITANTS' KNOWLEDGE OF THE ACTIVITIES PROGRAM OF KUTNO AUTONOMY FOR 1995 - 2005 and TOWN BUDGET in %



REASONS FOR KUTNO INHABITANTS' UNAWARENESS OF TOWN AUTONOMY ACTIVITIES PROGRAM in %



KUTNO REGION COMPANIES` CO-OPERATIVE WITH LOCAL LABOUR OFFICE in %



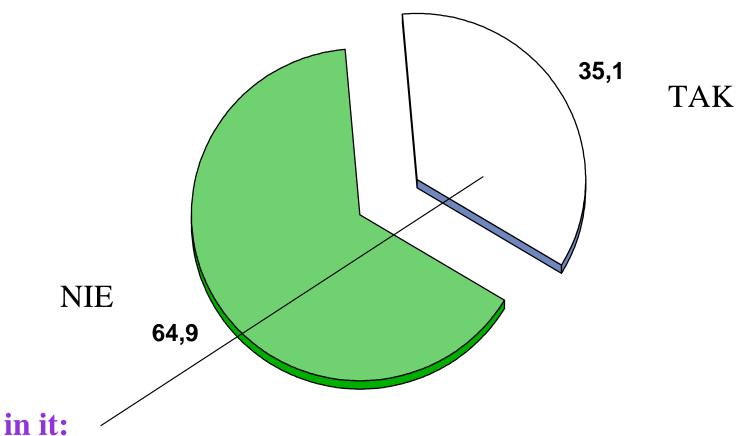
Reasons:

- * unawareness of benefits
- * lack of the interesting co-operative proposal

Reasons:

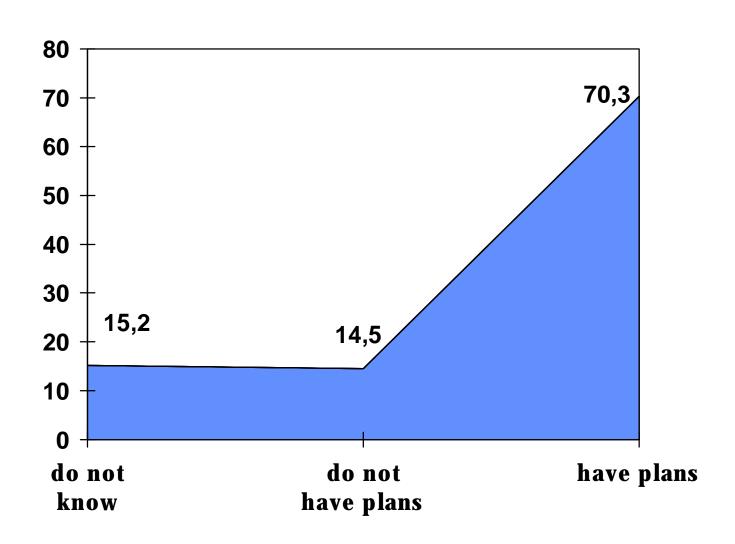
- * application for the new employees
- * need of taking advantage of subsidizing services

KUTNO REGION SMALL COMPANIES PLANS OF NEW EMPLOYEES ENGAGEMENT in 1997 in %

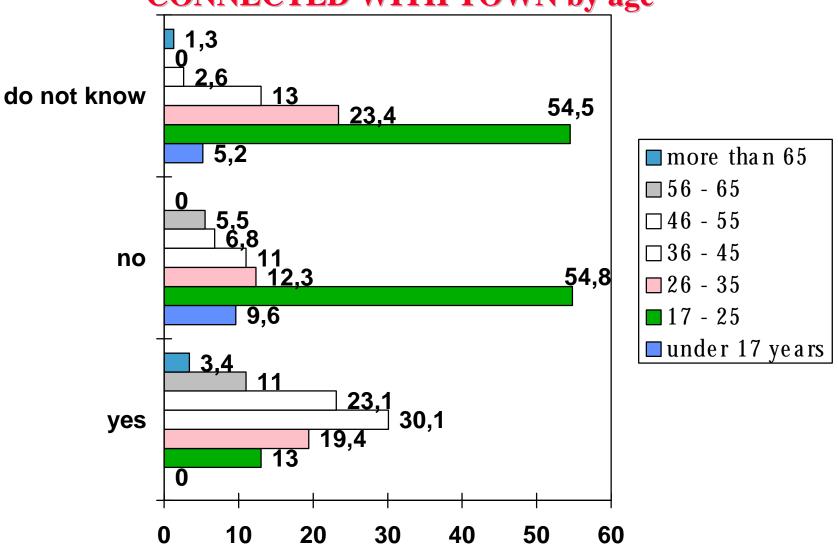


51,9% plan to take more employees from the Local Labour Office

KUTNO INHABITANTS` PLANS CONNECTED WITH TOWN in %



KUTNO INHABITANTS` PLANS CONNECTED WITH TOWN by age



Do they plan to stay in town? in %

STRATEGIE RYNKOWE

Product

		stary (old)	nowy (new)
Rynek (Market)	(old)	Penetracja	Tworzenie rynku (Product
	stary	(Penetration)	Development)
	nowy (new)	Expansja (Market Development)	Dywersyfikacja (Diversyfication)